



Marsh Global Investment Forums 2026

Post-consensus

Canada | November 4-5 | Montreal



Wednesday, November 4

Time	Session/speakers
1:30–6:00 pm	Asset manager briefing
6:00–8:00 pm	Welcome reception and networking All attendees

Thursday, November 5

Time	Session/speakers
8:30–9:30 am	Welcome desk and breakfast
9:30–9:40 am	Our day ahead Gen��vieve Gauvin, Montreal Office Leader
9:40–10:05 am	Investment themes and opportunities in a post-consensus world Jean De Kock Christine Tessier, Chief Investment Officer – Canada
10:05–11:00 am	Keynote conversation with former ambassador Bob Rae Todd Nelson, People and Investments Practice Leader Bob Rae, Canada's 25th Ambassador to the United Nations
11:00–11:30 am	Coffee break and networking

Time Session/speakers				
	Client focus	Client focus	Private markets	A fresh look
11:30 am–12:00 pm	Mission possible — Aligning portfolios for E&F Donclarte Dontsi, Senior Sustainable Investment Consultant	Moving the needle on DC plan member outcomes — Separating hype from reality Gabriella LaForest, Investment Consultant Jean-Nicolas Royer, Senior Investment DC Consultant	Solving for success — Illiquid portfolio construction Venelina Arduini, Co-Leader, Alternative Investments Canada Mike Forestner, Global Chief Investment Officer, Private Markets	Insurance rebalance — From yield recovery to disciplined deployment Chris Bewley Junyu Chen, Principal Consultant, Oliver Wyman, a Marsh Business
12:10–12:40 pm	DB endgames and liquidity management Émile Alairie, Senior Retirement Actuarial Consultant – Financial Strategy Group Raghav Wadhwa, Senior Investment Consultant	Flexible DC Design Playbook — Building plans for the modern workforce Marilyn Lafrance, Senior Investment Consultant Jean-Pascal Plamondon, Senior Investment Consultant	Infrastructure — What’s Canada doing? Narine Malkhassian, Alternatives Specialist Hem Tanwar, Head of North American Infrastructure	Thematic investing — The good, the bad, and the snuggly Sarika Goel, Global Head of Sustainable Investments Research Nick White, Global Head of Structural Trends
12:40–2:10 pm	Lunch			

Time	Session/speakers			
2:10–2:40 pm	Total Portfolio Approach — The great debate Irfan Hassan, Senior Investment Consultant Mike Sebastian, Global Head of Multi-asset	Hedge your gains Andrew Bang, Senior Investment Consultant Andrew Berwick, Regional Segment Leader, Canadian Financial Institutions	Real impact in real assets — Nature, impact, returns, can the private markets investor have it all Elena Demopoulos, Alternatives Specialist Alan Synnott, Global Head of Real Assets	Is AI the answer to everything? Examining the investment thesis TBD
2:50–3:20 pm	Investment strategy and portfolio construction in the Canadian context — A holistic view Jonathan Croft, Senior Investment Consultant Yusuke Khan, Canada Investments Leader			
3:20–4:05 pm	What are investors working on right now — A panel François Dionne, Chief Investment Officer, University of Ottawa Michael Lernihan, Global Commercial Leader, Marsh Investments and Retirement David Tremblay			
4:05–4:35 pm	Coffee break and networking			
4:35–5:35 pm	Keynote conversation with Chantal Petitclerc Teresa Palandra, CEO, Marsh Canada and President, Marsh People and Investments, Canada Chantal Petitclerc, Paralympic Champion and World Record Holder			
6:00 pm	Forum dinner reception			