

Mercer Global Investment Forums 2026

Post-consensus

Canada | November 4-5 | Montreal

Wednesday, November 4

Time	Session/speakers
1:30–6:00 pm	Asset manager briefing
6:00–8:00 pm	Welcome reception and networking All attendees

Thursday, November 5

Time	Session/speakers			
8:30–9:30 am	Welcome desk and breakfast			
9:30–9:40 am	Our day ahead			
9:40–10:05 am	Investment themes and opportunities in a post-consensus world			
10:05–11:00 am	Keynote conversation with Ambassador Bob Rae			
11:00–11:30 am	Coffee break and networking			
	Client focus	Client focus	Private markets	A fresh look
11:30 am–12:00 pm	Mission possible — Aligning portfolios for E&F	Moving the needle on DC plan member outcomes — Separating hype from reality	Solving for success — Illiquid portfolio construction	Insurance survey results

Time	Session/speakers			
12:30–1:00 pm	DB endgames and liquidity management	Flexible DC design playbook — Building plans for the modern workforce	Infrastructure — What’s Canada doing?	Thematic investing — The good, the bad, and the snuggly
1:00–2:30 pm	Lunch			
2:30–3:00 pm	Total Portfolio Approach — The great debate	Hedge your gains	Real impact in real assets — Nature, impact, returns, can the private markets investor have it all	Is AI the answer to everything? Examining the investment thesis
3:00–3:30 pm	Investment strategy and portfolio construction in the Canadian context — A holistic view			
3:30–4:15 pm	What are investors working on right now — A panel			
4:15–4:45 pm	Coffee break and networking			
4:45–5:45 pm	Keynote conversation with Chantal Petitclerc			
6:00 pm	Forum dinner reception			