



KiwiSaver with Mercer

for you and your employees



welcome to brighter

About Mercer



Mercer has been helping New Zealanders prepare for a better retirement for over 60 years.



We are not a bank and we see that as a good thing. We are here to focus on finding our customers the right investments to help them grow their retirement savings.



Mercer is part of the Marsh & McLennan Companies group, with over 83,000 employees across 130 countries. This allows us to leverage our global scale, reach and expertise, and bring the best solutions from around the globe to our clients and customers in New Zealand.



With 100 staff, Mercer has offices in Auckland and Wellington and our clients are based throughout the country.



We help our clients and their employees to have a more sustainable future while growing their wealth.



About KiwiSaver

KiwiSaver has been designed to help New Zealanders save for their retirement. It has some great benefits to help your employees save and retire with more.



KiwiSaver is an easy way to save for a better retirement lifestyle, with contributions made by the Government, your employee and you.



KiwiSaver can help your employees buy their first home.



KiwiSaver stays with your employees throughout their life.



KiwiSaver is a cost effective way to save and competitive fees help savings grow faster.



About Employer Nominated KiwiSaver Scheme



Employers

An employer can choose to nominate a preferred KiwiSaver Scheme (by completing a simple nomination form).

There is no cost to the employer for nominating a provider.



Employees

New employees are enrolled into the Mercer KiwiSaver scheme instead of being randomly assigned to one of six Government appointed default schemes.

Employees with KiwiSaver accounts, can switch to Mercer's KiwiSaver scheme at any time.

However, employees can still choose their own provider and switch at any time (without involving their employer).



HR/Payroll

Advise new employees of the nominated Scheme and provide a copy of the Product Disclosure Statement.

Deduct contributions and remit to Inland Revenue as usual.

Access Mercer KiwiSaver experts as needed to answer your (or your employees') questions.

About Mercer's investments

- Diversified across countries, asset classes, and public / private markets - which means steady returns without big swings.
- We use the best fund managers from around the globe – we actively manage the managers and if they don't perform, we replace them.
- Our funds are certified by the Responsible Investment Association of Australasia.
- 7 investment options – enough to suit your employees' different risk profiles and life stages and not too many to confuse your employees with too much choice.

Why KiwiSaver with Mercer

- Many employers have already chosen Mercer as their preferred KiwiSaver provider.
- By nominating the Mercer KiwiSaver scheme, you and your employees can relax knowing they're saving with a trusted provider.
- The Mercer KiwiSaver scheme has been awarded the Platinum Rating for seven consecutive years by SuperRatings, and voted 'Value for Money'.
- Mercer can help your employees really take control of their retirement savings with onsite seminars and free financial advice.
- Mercer's in-house financial advisers are not paid commissions, which means they can focus on helping all members.
- Your employees can easily track their savings and see how much they may have at retirement and what income they may get from their KiwiSaver account.
- One contact for your queries.
- Nominating Mercer as your preferred KiwiSaver provider is easy.



Easy Access to Support for Your Employees



Talk to Mercer

- Mercer's helpline team are available 9am to 7pm Monday to Friday **0508 637 237**
- 'Elo' the KiwiSaver chatbot works 24/7
- Mercer KiwiSaver Facebook page
- Email **KiwiSaver@mercerc.com**



Online access

- Check their account balance at any time **www.mercerfinancialservices.co.nz**
- Find out how to grow their investments or switch options
- View the latest returns, access documents and forms
- Use the Retirement Income Simulator to estimate their potential balance at retirement



Latest news

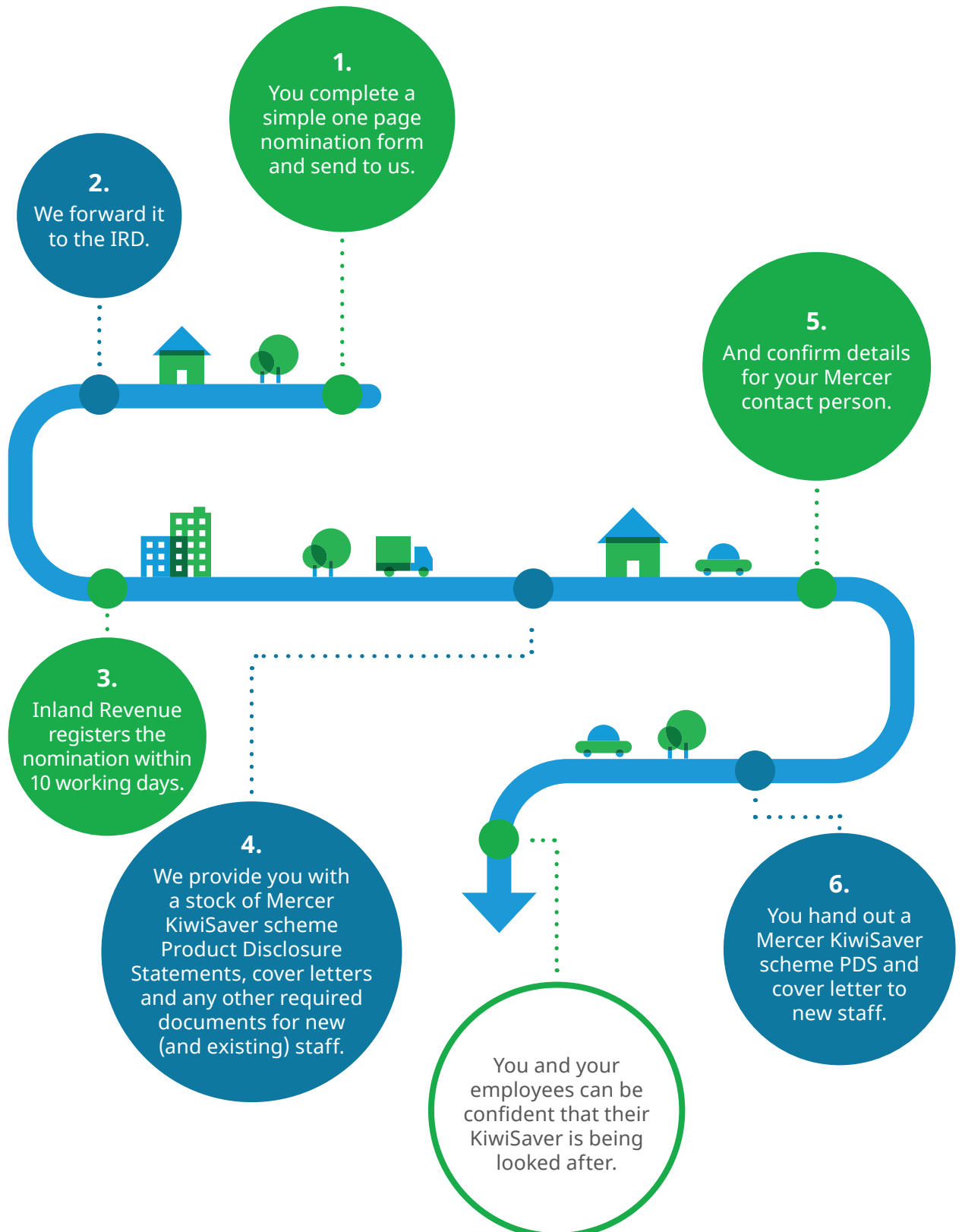
- Up to date information about the markets and how it impacts performance
- Content to help your employees build their financial capability and make the most of their investments



Seminars & advice

- Seminars at Mercer offices or at your workplace
- Access to free financial advice **NZAdvice@mercerc.com**

Next Steps



For further information

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MercerKiwiSaver



Mercer New Zealand

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